INSUR-CARE / DAVID GOUBEAUX

Your Medicare Review Checklist

A simple way to prepare for a personal coverage conversation.

Use this page to gather information privately and write down what matters to you. Keep your records secure; you do not need to email this checklist.

01 Gather your information

- ☐ List your doctors, specialists, hospitals, and preferred pharmacies.
- ☐ List your prescriptions, including dose and how often you take them.
- ☐ Have your current coverage details and plan notices available.

02 Ask the questions that matter

- ☐ What enrollment dates and coverage start dates apply to my situation?
- ☐ How would a change affect my current employer or other coverage?
- ☐ Are my providers and prescriptions covered under the options I compare?
- ☐ What premiums, deductibles, copays, and other costs should I expect?
- ☐ What network, referral, travel, or coverage rules should I understand?

03 Leave with a clear next step

- ☐ Compare coverage and estimated costs alongside my personal priorities.
- ☐ Confirm any deadlines, follow-up questions, and next steps with David.

My questions / next steps

Talk with David: 316-761-4646 www.insur-care.com

Do not send Social Security numbers, Medicare numbers, or sensitive health information through the website contact form or ordinary email.

Educational preparation only. Coverage, costs, eligibility, and enrollment rules vary. Insur-Care is not a government agency. Official resources: Medicare.gov/plan-compare and Medicare.gov.